

INDIANA CIVIL LEGAL ASSISTANCE CONFERENCE 2023

OCTOBER 26, 2023

IVY TECH CONFERENCE CENTER 2820 N. MERIDIAN STREET INDIANAPOLIS, IN 46208

Coalition for Court Access



OPENING PLENARY SESSION JUSTICE GEOFFREY G. SLAUGHTER INDIANA SUPREME COURT

Geoffrey G. Slaughter was appointed to the Indiana Supreme Court by Governor Mike Pence in May 2016. He took the oath of office as Indiana's 109th Supreme Court Justice on June 13, 2016. He was retained by voters in 2018.

Justice Slaughter was born in Gary, Indiana, in 1962 and grew up in nearby Crown Point. After graduating from high school in 1981, he attended Indiana University in Bloomington, where he was elected to Phi Beta Kappa and in 1985 received a bachelor of arts in economics, graduating with high honors. In 1989, he received an M.B.A. in finance from IU's Kelley School of Business and his juris doctor cum laude from IU's Maurer School of Law.

After law school, Justice Slaughter served for two years as a law clerk to Chief Judge Allen Sharp, United States District Court for the Northern District of Indiana in South Bend. He then worked in private practice with the Chicago office of Kirkland & Ellis, concentrating on antitrust, bankruptcy, and other complex business litigation. From 1995 to 2001, he served as special counsel to the Attorney General of Indiana.

Before joining the Indiana Supreme Court, Justice Slaughter was a partner with Taft Stettinius & Hollister LLP in Indianapolis and litigated complex business disputes in both state and federal courts.

Justice Slaughter has been an active member of the Seventh Circuit Bar Association, the appellate-practice sections of the Indiana State Bar Association and the Indianapolis Bar Association, and The Federalist Society for Law and Public Policy Studies. Committed to furthering civics and constitutional education, Justice Slaughter has volunteered as a judge for the "We the People" competition since 1996.

In his spare time, Justice Slaughter is an avid reader and roots for the Chicago Cubs and IU football.



OPENING PLENARY SESSION HON. MARIA GRANGER FLOYD COUNTY SUPERIOR COURT

Hon. Maria Granger is a trial court judge in Floyd County, Indiana, where she presides in a court of general jurisdiction, and she oversees two problem-solving courts addressing the unique behavioral health needs of veterans and families in crisis.

Judge Granger is lauded in the community for her work in establishing Indiana's first Veterans Court and in increasing veteran's courts throughout the state.

Before her being elected in 2009 to the trial bench, Judge Granger was a deputy prosecutor, attorney in private practice and Title IV-D Referee in Southern Indiana. She served on Indiana's Commission for Equity and Access in the Court System, and is a member of local, state, and national bar associations and the American Law Institute.

She holds a Doctorate of Jurisprudence from IU McKinney School of Law and Bachelors of Science from Indiana University.

10:15AM - 11:15AM

SESSION TITLE

Civil Protection Orders:

Top 10 Practice Tips

Room 118

SESSION DESCRIPTION

Approximately 30,000 civil protection order cases are adjudicated each year in Indiana. This presentation is designed to cover the most important practice tips for representing victims/survivors in protection order cases.

This session will focus on basic navigation of Indiana's

resulting from the last legislative session.

advocacy for tenants across the state.

and discipline.

Expungement Statute, and address changes to the statute

From May to October, 2023 Katherine Wines, Legal Navigator with

direct observations and MyCase court data in St. Joseph County.

This session will reveal what the findings can tell us about the

eviction process in Indiana and how those findings can improve

This session will provide an overview of federal and state laws

protecting the education of students with disabilities. Attendees

will learn how to identify educational issues and resolve disputes

regarding special education eligibility, accommodations, services,

Pro Bono Indiana and Judith Fox, Clinical Professor of Law Emeritus

coded eviction data for more than 600 eviction cases gathered from

Providing Clients a Second Chance Through Expungement **Room 119**

Coding Evictions: St. Joseph County Eviction Court Watch Room 120

Protecting the Educational Rights of Students with Disabilities **Room 121**

Accessing Justice with Zoom: Experiences and Outcomes in Online Civil Courts Room 109(1)

Drawing the Line: Ethics Tips for Working with Pro Bono and Legal Aid Clients (Ethics credit) **Room 109(2)** This session will focus on the research findings of a recent study that examined the experiences and outcomes for unrepresented litigants within in-person and remote hearings in over 50 of Indiana's civil courts administering evictions, small claims, debt collections, and family law hearings and bright spots on how to conduct these remote hearings to lift the experiences of these litigants.

This seminar will help pro bono volunteers and legal aid staff recognize and address ethical issues that arise in the context of providing free legal assistance to those who can't afford to hire an attorney. Presenters will focus on professional responsibility rules regarding nonlawyer assistants, conflicts of interest, limited scope representation, communication, competency, confidentiality and clients with diminished capacity.

SESSION PRESENTERS

Hayley Kemp J.D., LAV Civil Attorney, Turning Point Domestic Violence Services Raio Krishnayya J.D., Executive & Legal Director, Center for Victim and Human Rights

Jeremy Pilkington J.D., Director of Re-Entry Justice, Neighborhood Christian Legal Clinic

Nell Collins J.D., Staff Attorney, Indiana Legal Services Katherine Wines Legal Navigator, Pro Bono Indiana

Margaret Jones J.D., Executive Director, Disability Legal Services

Prof. Victor Quintanilla J.D., Indiana University Maurer School of Law Hon. Catherine Stafford Monroe Circuit Court IV Taylor Bachus J.D., Indiana Legal Services

Monica Fennell J.D., Pro Bono Counsel & Director, Taft Law Jeff Heck J.D., Pro Bono Director and Interim General Counsel, Indiana Legal Services

11:30AM - 12:30PM

SESSION TITLE

High Conflict Family Law Cases **Room 118**

Nuts & Bolts of Name & **Gender Marker Change Room 119**

Housing Partnerships for

Building Stability

Room 120

SESSION DESCRIPTION

Join one judge and two attorneys to explore options for lowincome families in high conflict cases.

This session will cover basic guidance on the statutory and case law framework for assisting clients with name and gender marker change issues, including practice tips for before, during and after hearings, and a review of required documents.

When we work together with partners in our communities, we build a team of professionals and organizations that can serve people more efficiently. Staff attorneys, pro bono attorneys, coordination staff, housing assistance experts, and social service agencies provide an umbrella approach that helps connect individuals and

families with resources for their immediate needs.

SESSION PRESENTERS

Hon. Catherine Stafford Monroe Circuit Court IV

Megan Stuart LGBT Project Director, Indiana Legal Services

Rebekah Brooker

Volunteer Coordinator for Housing Stability, Volunteer Lawyer Program of Northeast Indiana **Jeremiah Otis** Director of Innovation, Fortify Life **Shirley Rork** Eviction Intervention Program Director, **Just Neighbors** Andrew Thomas. J.D., Housing Resource Attorney, Indiana Legal Services Ruth de Wit. **Executive Director, Volunteer Lawyer** Program of Northeast Indiana (Moderator)

Emily Weikert Bryant

J.D., Executive Director, Feeding Indiana's Hungry

Hunger Instability Legislation... Tools for Spotting and Fixing Legal Issues **Room 121**

Networking Space Room 109(1)

Micro-Resilience (Ethics credit Room 109(2)

NETWORKING LUNCH

This session will focus on state legislation affecting food security issues for low-income and elderly clients, policy updates, and how best to spot and fix benefits issues.

Use this room to meet and talk with colleagues.

This session will focus on the small decisions and actions that we can take throughout the day as professionals and attorneys to increase the effectiveness of our decision-making, provide better client service, avoid ethical pitfalls, and support our physical and mental health.

2ND FLOOR BALLROOM

Angka Hinshaw J.D., Senior Counsel, Amundsen Davis

12:30PM

1:30PM - 2:30PM

SESSION TITLE

Paternity Law and Why it Matters to Survivors of Domestic Violence **Room 118**

Indiana's Proposed New Guardian ad Litem Guidelines **Room 119**

SESSION DESCRIPTION

We know that being pregnant is actually a risk factor in domestic violence cases, so how do we best advise our pregnant survivor clients about existing paternity law and what to expect when a child is born out of wedlock? In this presentation we will discuss Indiana's paternity law, what happens in the hospital when a child is born out of wedlock, and how to preserve the survivor's control and autonomy in higher lethality cases.

Come learn about Indiana's proposed new GAL Guidelines that were circulated for public comment in June of 2023. Explore the new requirements in the proposed Guidelines, including training GALs in trauma informed care, the ethical obligations of a GAL, the importance of face-to-face contact with the youth, and understanding diversity, equity, and poverty issues.

Senior Housing Issue Room 120

Medicaid Unwinding &

Legislative Updates

Room 121

Bankruptcy Law Basics

for Professionals Serving

Low-Income Clients

Room 109(1)

Micro-Resilience (Ethics

credit

Room 109(2)

As the elderly increasingly become targets of housing exploitation, this session will focus on the legal issues affecting senior adults in guardianship situations who are in need of housing assistance. The Center for At-Risk Elders (CARE) provides services that are designed to offer protection for disabled adults and elders who are being financially abused or neglected, or at imminent risk of being so. This session will explore CARE's interventions and best practices in these situations.

This session will focus on the unwinding of Medicaid post-Covid and the expansion of certain Medicaid benefits in recent legislation.

Learn about the basics of bankruptcy law, including the effects and considerations surrounding bankruptcy proceedings. Discuss how best to issue-spot as you are assisting low-income clients with food, shelter, family, safety, and consumer law issues. This session will focus on the small decisions and actions that we can take throughout the day as professionals and attorneys to increase the effectiveness of our decision-making, provide better client service, avoid ethical pitfalls, and support our physical and mental health.

SESSION PRESENTERS

Kerry Hyatt Bennett,

J.D., Chief Legal Counsel, Indiana Coalition Against Domestic Violence

Maureen Keefe

J.D., Direct Representation Program, Child Advocates

Katherine Meger-Kelsey

J.D., Chief Legal Counsel, Director of the Children's Law Center, Kids' Voice of Indiana Carey Haley

J.D., Chief Legal Counsel,

Child Advocates

Mollie Golden J.D., Legal Director, Center for At-Risk Elders Tylyn Johnson Center for At-Risk-Elders

Adam Mueller J.D., Executive Director, Indiana Justice Project

> Mark Zuckerberg J.D., Law Office of Mark S. Zuckerberg

Jocelyn Alday

J.D., Staff Attorney, Indiana Coalition Against Domestic Violence Daniel Rey-Silva J.D., Defur Voran LLP Alexander Limontes J.D., Hurst Limontes LLC Karla Lopez-Owens J.D., Director of Community Outreach, Marion County Prosecutor's Office Tabitha Villarrubia

J.D., Villarrubia & Rosenberger, P.C.

2:45PM - 3:45PM

SESSION TITLE

SESSION DESCRIPTION

Guardianship, Third Party This session will examine case law and statutes that are relevant Custody, and De Facto to understanding the proper place and standard for Guardianship, Custodians: What's the Third Party Custody, and De Facto Custodians.

Worker's Rights 101 **Room 119**

Proper Place and

Standard? **Room 118**

> This session will focus on workplace and employment legal issues, including the Family and Medical Leave Act and the new Pregnant Workers Fairness Act.

Jennifer Terry J.D., Indiana Legal Services

Networking Space Room 120

Use this room to meet and talk with colleagues.

Screening for Public Benefits Eligibility Room 121

available for low-income clients, and how to ask the right questions of clients to see if they may be eligible to access benefits that can lead to more stable income and housing.

This session is geared towards attorneys and non-attorney

advocates to help better understand what programs are

Kay Pechin J.D., Staff Attorney, Indiana Legal Services

Defending Debt Collection and Attacking Faulty Judgments Room 109(1)

Learn about effective defenses and counterclaims in debt collection lawsuits; which cases to take; and litigation strategies. For post-judgment cases, this session will provide guidance on setting aside faulty judgments; challenging abusive practices; and helping clients with arrest warrants for failure to appear.

John Brengle J.D., Staff Attorney, Indiana Legal Services

Intention and Impact in **Communications for Public Interest Practitioners** (Ethics credit) Room 109(2)

This session will bring awareness to the ways that our intentions may not align with the impact that we are having on others. We will discuss how bias, exclusive language, and microaggressions can show up even when our intention is to be helpful.

Princess Darnell M.A., Deputy Director, Diversity, Equity, and Inclusion, Indiana Supreme Court

SESSION PRESENTERS

Katherine Meger-Kelsey

J.D., Chief Legal Counsel,

Director of the Children's Law Center,

Kids' Voice of Indiana

4:00PM - 5:00PM

SESSION TITLE

Family Law Statutory & Case Law Round Up **Room 118**

The Road to Driving Privileges: Perspectives of the Prosecutor's Office and Second Chance Partners **Room 119**

SESSION DESCRIPTION

Come hear updates on current and proposed legislation and case law that affects family law practitioners.

Take a ride with the Marion County Prosecutor's Office staff and Second Chance partners as they discuss the winding road to become a valid driver in Indiana. This session will cover the nuts and bolts of suspensions, driving privileges, and the barriers to driver's license reinstatement. It will also provide practical solutions to assist your clients in getting back on the road with a valid license.

Defeating Evictions in Land Contract Cases Room 120 Miller and Other Medicaid Trusts Room 121

Ask a Consumer Lawyer Room 109(1)

Compassionate Candor: Practicing Communication that is Both Clear and Kind (Ethics credit) Room 109(2)

RECEPTION

Learn about how best to defeating evictions in land contract cases, including case law developments which may also cover mobile home sales.

This session reviews how and when Miller Trusts are used to obtain and maintain Medicaid eligibility for nursing home residents and recipients of Medicaid waiver services. It will also review Medicaid's treatments of other trusts and discuss how trusts can be used to protect funds for disabled persons.

Come learn about hot topics in consumer law. Bring your questions about credit reporting, debt collection, repossessions, home improvement fraud, the lemon law, auto fraud and other consumer topics.

Clear communication, setting and maintaining boundaries, and navigating difficult conversations are skills attorneys must employ every day, yet they are often labeled as "soft skills" and neglected in traditional legal education. Failing to build proficiency in these areas impacts attorneys, clients, and the entire justice system, resulting in repetition of difficult situations or issues, resentment, anger, and burnout. This session will set forth a framework for communicating in a way that is clear, kind, specific, and sincere. Participants will leave this session with a clearer understanding of how to communicate and actively manage boundaries, as well as how clear communication supports behavior that is consistent with the Rules of Professional Conduct.

2ND FLOOR BALLROOM

SESSION PRESENTERS

Kate Bacon J.D., Kids' Voice of Indiana Stephanie Sluss J.D., Kids Voice of Indiana

> **Lucas Niekamp** J.D.,

Deputy Chief of Strategic Initiatives, Marion County Prosecutor's Office **Emily Shrock** J.D., Chief of Staff, Marion County Prosecutor's Office **Lahny Silva** J.D., Professor of Law, Indiana University Robert H. McKinney School of Law **Alexis Sizemore** J.D., Major Felony Attorney, Marion County Public Defender Agency

> **John Brengle** J.D., Staff Attorney, Indiana Legal Services

Dennis Frick J.D., Senior Law Project Director, Indiana Legal Services

Robert Duff J.D., Indiana Consumer Law Group, The Law Office of Robert Duff

Jill Carnell J.D., M.A., Chief Contemplative Officer, Thought Kitchen Loretta Oleksy J.D., L.S.W., Mindful Life and Work Coach, Thought Kitchen

5:00PM - 6:00PM

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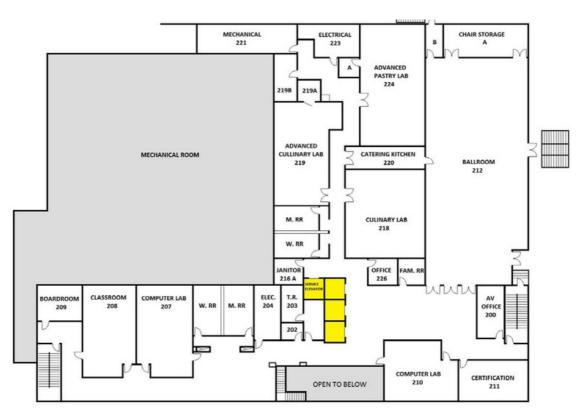
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IVY TECH CONFERENCE CENTER- SECOND FLOOR



About the Coalition for Court Access

The Coalition for Court Access was created in 2016 by the Indiana Supreme Court to improve the availability and quality of civil legal services for people of limited means in Indiana. The Coalition for Court Access currently has six work groups: Data Collection; Pro Bono; Resource Development; Rural Legal Services; and Self-Help & Court Access

For more information on the Coalition for Court Access, see https://www.in.gov/courts/admin/diversity/court-access/

About the Indiana Bar Foundation

The mission of the Indiana Bar Foundation is to inspire and lead change to improve civic education and legal assistance for all Hoosiers. The Foundation provides funding for civil legal assistance, staffs the Coalition for Court Access, and manages the Indiana Legal Help program. IndianaLegalHelp.org is a hub for self-help court forms and resources and connects Hoosiers to free and low-cost legal aid providers in their area. The website has resources to help with civil (non-criminal) issues including family and safety, housing, consumer, driving, expungement, and other civil matters.

For more information about the Indiana Bar Foundation, see https://www.inbarfoundation.org.

For more information about Indiana Legal Help, see https://indianalegalhelp.org

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Conference Webpage



Scan the QR code to access the Conference materials. The CLE Certificate will open after the conference has concluded. The deadline for submission to the Foundation is November 14, 2023.

Thank you to the Conference Program Committee

Kerry Hyatt Bennett - Indiana Coalition Against Domestic Violence Kara Clements - Center for Victim and Human Rights Phyllisia Gant - Indiana Supreme Court Jeff Heck - Indiana Legal Services Jewel Patterson - Indiana Bar Foundation Marilyn Smith - Indiana Bar Foundation Jennifer Terry - Indiana Legal Services



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